

State of Rhode Island and Providence Plantations  
Department of Administration  
Division of Purchases

**RIVIP BIDDER CERTIFICATION COVER FORM**

**SECTION 1 - BIDDER INFORMATION**

*Bidder must be registered as a vendor on the RIVIP system at [www.purchasing.ri.gov](http://www.purchasing.ri.gov) to submit a bid proposal.*

**Solicitation Number:** 7549957A1  
**Solicitation Title:** HEATING, VENTILATION AND AIR CONDITIONING SERVICES & REPAIR (MPA-136) -  
ADDENDUM 1 (9 PGS)  
**Bid Proposal Submission  
Deadline Date & Time:** 11/2/2015 11:30 AM  
**RIVIP Vendor ID #:** 28010  
**Bidder Name:** Nexgen Mechanical Inc.  
**Address:** 81 Bleachery Court  
Unit 3  
Warwick , RI 02886  
USA  
**Telephone:** (401) 921-3211  
**Fax:** (401) 921-3212  
**Contact Name:** David McCurry  
**Contact Title:** Vice President  
**Contact Email:** David@nexgenmechanical.com

**SECTION 2 —DISCLOSURES**

**Bidders must respond to every statement. Bid proposals submitted without a complete response may be deemed nonresponsive.**

*Indicate "Y" (Yes) or "N" (No) for Disclosures 1-4, and if "Yes," provide details below. Complete Disclosure 5. If the Bidder is publicly held, the Bidder may provide owner information about only those stockholders, members, partners, or other owners that hold at least 10% of the record or beneficial equity interests of the Bidder.*

- N 1. State whether the Bidder, or any officer, director, manager, stockholder, member, partner, or other owner or principal of the Bidder or any parent, subsidiary, or affiliate has been subject to suspension or debarment by any federal, state, or municipal governmental authority, or the subject of criminal prosecution, or convicted of a criminal offense within the previous 5 years. If "Yes," provide details below.
- N 2. State whether the Bidder, or any officer, director, manager, stockholder, member, partner, or other owner or principal of the Bidder or any parent, subsidiary, or affiliate has had any contracts with a federal, state, or municipal governmental authority terminated for any reason within the previous 5 years. If "Yes," provide details below.
- N 3. State whether the Bidder, or any officer, director, manager, stockholder, member, partner, or other owner or principal of the Bidder or any parent, subsidiary, or affiliate has been fined more than \$5000 for violation(s) of any Rhode Island environmental law(s) by the Rhode Island Department of Environmental Management within the previous 5 years. If "Yes," provide details below.



Certification details (continue on additional sheet if necessary):

Lined area for certification details.

Submission by the Bidder of a bid proposal pursuant to this solicitation constitutes an offer to contract with the State of Rhode Island through the Division of Purchases on the terms and conditions contained in this solicitation and the bid proposal. The Bidder certifies that: (1) the Bidder has reviewed this solicitation and agrees to comply with its terms and conditions; (2) the bid proposal is based on this solicitation; and (3) the information submitted in the bid proposal (including this Bidder Certification Cover Form) is accurate and complete. The Bidder acknowledges that the terms and conditions of this solicitation and the bid proposal will be incorporated into any contract awarded to the Bidder pursuant to this solicitation and the bid proposal. The person signing below represents, under penalty of perjury, that he or she is fully informed regarding the preparation and contents of this bid proposal and has been duly authorized to execute and submit this bid proposal on behalf of the Bidder.

BIDDER

Date: 4/2/15

NEXGEN MECHANICAL, INC.
Name of Bidder

Signature in ink

Printed name and title of person signing on behalf of Bidder



# Request for Quote

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS  
 ONE CAPITOL HILL  
 PROVIDENCE RI 02908

CREATION DATE : 16-OCT-15  
 BID NUMBER: 7549957  
 TITLE: HVAC Services and Repair (MPA-136)  
 BLANKET START : 01-DEC-15  
 BLANKET END : 30-NOV-16  
 BID CLOSING DATE AND TIME: 02-NOV-2015 11:30:00

BUYER: Ohara 2nd, John F  
 PHONE #: 401-574-8125

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Requisition Number:

Line	Description	Quantity	Unit	Unit Price	Total
1	MPA-136 12/1/15-11/30/16 Pipefitter Master 1 Straight Time Hourly Rate Onsite Highest Tier	859.00	Hour	128 <sup>00</sup>	109,952 <sup>00</sup>
2	MPA-136 12/1/15-11/30/16 Pipefitter Master 1 Straight Time Hourly Rate Onsite Medium Tier	1,516.00	Hour	122 <sup>00</sup>	184,952 <sup>00</sup>
3	MPA-136 12/1/15-11/30/16 Pipefitter Master 1 Straight Time Hourly Rate Onsite Lowest Tier	960.00	Hour	118 <sup>00</sup>	113,280 <sup>00</sup>
4	MPA-136 12/1/15-11/30/16 Pipefitter Master 1 Overtime Hourly Rate Onsite Highest Tier	8.00	Hour	142 <sup>00</sup>	1,136 <sup>00</sup>
5	MPA-136 12/1/15-11/30/16 Pipefitter Master 1 Overtime Hourly Rate Onsite Medium Tier	45.00	Hour	140 <sup>00</sup>	6,300 <sup>00</sup>
6	MPA-136 12/1/15-11/30/16 Pipefitter Master 1 Overtime Hourly Rate Onsite Lowest Tier	3.00	Hour	138 <sup>00</sup>	414 <sup>00</sup>
7	MPA-136 12/1/15-11/30/16 Pipefitter Journey person 1 Straight Time Hourly Rate Onsite Highest Tier	1.00	Hour	128 <sup>00</sup>	128 <sup>00</sup>
8	MPA-136 12/1/15-11/30/16 Pipefitter Journey person 1 Straight Time Hourly Rate Onsite Medium Tier	1.00	Hour	122 <sup>00</sup>	122 <sup>00</sup>
9	MPA-136 12/1/15-11/30/16 Pipefitter Journey person 1 Straight Time Hourly Rate Onsite Lowest Tier	1.00	Hour	118 <sup>00</sup>	118 <sup>00</sup>
10	MPA-136 12/1/15-11/30/16 Pipefitter Journey person 1 Overtime Hourly Rate Onsite Highest Tier	1.00	Hour	142 <sup>00</sup>	142 <sup>00</sup>
11	MPA-136 12/1/15-11/30/16 Pipefitter Journey person 1 Overtime Hourly Rate Onsite Medium Tier	1.00	Hour	140 <sup>00</sup>	140 <sup>00</sup>
12	MPA-136 12/1/15-11/30/16 Pipefitter Journey person 1 Overtime Hourly Rate Onsite Lowest Tier	1.00	Hour	138 <sup>00</sup>	138 <sup>00</sup>
13	MPA-136 12/1/15-11/30/16 Apprentice Pipefitter Straight Time Hourly Rate Onsite Highest Tier	1.00	Hour	98 <sup>00</sup>	98 <sup>00</sup>
14	MPA-136 12/1/15-11/30/16 Apprentice Pipefitter Straight Time Hourly Rate Onsite Medium Tier	1.00	Hour	94 <sup>00</sup>	94 <sup>00</sup>

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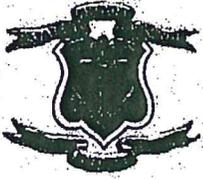
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Requestion Number:

Line	Description	Quantity	Unit	Unit Price	Total
15	MPA-136 12/1/15-11/30/16 Apprenctice Pipefitter Straight Time Hourly Rate Onsite Lowest Tier	1.00	Hour	92 <sup>00</sup>	92.00
16	MPA-136 12/1/15-11/30/16 Apprenctice Pipefitter Overtime Hourly Rate Onsite Highest Tier	1.00	Hour	120 <sup>00</sup>	120.00
17	MPA-136 12/1/15-11/30/16 Apprenctice Pipefitter Overtime Hourly Rate Onsite Medium Tier	1.00	Hour	118 <sup>00</sup>	118.00
18	MPA-136 12/1/15-11/30/16 Apprenctice Pipefitter Overtime Hourly Rate Onsite Lowest Tier	1.00	Hour	116 <sup>00</sup>	116.00
19	MPA-136 12/1/15-11/30/16 Refrigeration Master 1 Straight Time Hourly Rate Onsite Highest Tier	1.00	Hour	128 <sup>00</sup>	128.00
20	MPA-136 12/1/15-11/30/16 Refrigeration Master 1 Straight Time Hourly Rate Onsite Medium Tier	1.00	Hour	122 <sup>00</sup>	122.00
21	MPA-136 12/1/15-11/30/16 Refrigeration Master 1 Straight Time Hourly Rate Onsite Lowest Tier	1.00	Hour	118 <sup>00</sup>	118.00
22	MPA-136 12/1/15-11/30/16 Refrigeration Master 1 Overtime Hourly Rate Onsite Highest Tier	1.00	Hour	142 <sup>00</sup>	142.00
23	MPA-136 12/1/15-11/30/16 Refrigeration Master 1 Overtime Hourly Rate Onsite Medium Tier	1.00	Hour	140 <sup>00</sup>	140.00
24	MPA-136 12/1/15-11/30/16 Refrigeration Master 1 Overtime Hourly Rate Onsite Lowest Tier	1.00	Hour	138 <sup>00</sup>	138.00
25	MPA-136 12/1/15-11/30/16 Refrigeration Journeyperson 1 Straight Time Hourly Rate Onsite Highest Tier	1.00	Hour	128 <sup>00</sup>	128.00
26	MPA-136 12/1/15-11/30/16 Refrigeration Journeyperson 1 Straight Time Hourly Rate Onsite Medium Tier	1.00	Hour	122 <sup>00</sup>	122.00
27	MPA-136 12/1/15-11/30/16 Refrigeration Journeyperson 1 Straight Time Hourly Rate Onsite Lowest Tier	1.00	Hour	118 <sup>00</sup>	118.00
28	MPA-136 12/1/15-11/30/16 Refrigeration Journeyperson 1 Overtime Hourly Rate Onsite Highest Tier	1.00	Hour	142 <sup>00</sup>	142.00
29	MPA-136 12/1/15-11/30/16 Refrigeration Journeyperson 1 1 Overtime Hourly Rate Onsite Medium Tier	1.00	Hour	140 <sup>00</sup>	140.00

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BUYER: Ohara 2nd, John F  
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Requisition Number:

Line	Description	Quantity	Unit	Unit Price	Total
	Overtime Hourly Rate Onsite Medium Tier				
30	MPA-136 12/1/15-11/30/16 Refrigeration Journey person 1 Overtime Hourly Rate Onsite Lowest Tier	1.00	Hour	138 <sup>00</sup>	138 <sup>00</sup>
31	MPA-136 12/1/15-11/30/16 Apprentice Refrigeration Straight Time Hourly Rate Onsite Highest Tier	1.00	Hour	98 <sup>00</sup>	98 <sup>00</sup>
32	MPA-136 12/1/15-11/30/16 Apprentice Refrigeration Straight Time Hourly Rate Onsite Medium Tier	1.00	Hour	94 <sup>00</sup>	94 <sup>00</sup>
33	MPA-136 12/1/15-11/30/16 Apprentice Refrigeration Straight Time Hourly Rate Onsite Lowest Tier	1.00	Hour	92 <sup>00</sup>	92 <sup>00</sup>
34	MPA-136 12/1/15-11/30/16 Apprentice Refrigeration Overtime Hourly Rate Onsite Highest Tier	1.00	Hour	120 <sup>00</sup>	120 <sup>00</sup>
35	MPA-136 12/1/15-11/30/16 Apprentice Refrigeration Overtime Hourly Rate Onsite Medium Tier	1.00	Hour	118 <sup>00</sup>	118 <sup>00</sup>
36	MPA-136 12/1/15-11/30/16 Apprentice Refrigeration Overtime Hourly Rate Onsite Lowest Tier	1.00	Hour	116 <sup>00</sup>	116 <sup>00</sup>
37	MPA-136 12/1/15-11/30/16 Sheet Metal 1 Straight Time Hourly Rate Onsite Highest Tier	1.00	Hour	128 <sup>00</sup>	128 <sup>00</sup>
38	MPA-136 12/1/15-11/30/16 Sheet Metal 1 Straight Time Hourly Rate Onsite Medium Tier	1.00	Hour	122 <sup>00</sup>	122 <sup>00</sup>
39	MPA-136 12/1/15-11/30/16 Sheet Metal 1 Straight Time Hourly Rate Onsite Lowest Tier	1.00	Hour	118 <sup>00</sup>	118 <sup>00</sup>
40	MPA-136 12/1/15-11/30/16 Sheet Metal 1 Overtime Hourly Rate Onsite Highest Tier	1.00	Hour	142 <sup>00</sup>	142 <sup>00</sup>
41	MPA-136 12/1/15-11/30/16 Sheet Metal 1 Overtime Hourly Rate Onsite Medium Tier	1.00	Hour	140 <sup>00</sup>	140 <sup>00</sup>
42	MPA-136 12/1/15-11/30/16 Sheet Metal 1 Overtime Hourly Rate Onsite Lowest Tier	1.00	Hour	138 <sup>00</sup>	138 <sup>00</sup>
43	MPA-136 12/1/15-11/30/16 Sheet Metal Journey person 1	1.00	Hour	128 <sup>00</sup>	128 <sup>00</sup>

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Regulation Number:

Line	Description	Quantity	Unit	Unit Price	Total
	Straight Time Hourly Rate Onsite Highest Tier				
44	MPA-136 12/1/15-11/30/16 Sheet Metal Journeyman 1 Straight Time Hourly Rate Onsite Medium Tier	1.00	Hour	122 <sup>00</sup>	122 <sup>00</sup>
45	MPA-136 12/1/15-11/30/16 Sheet Metal Journeyman 1 Straight Time Hourly Rate Onsite Lowest Tier	1.00	Hour	118 <sup>00</sup>	118 <sup>00</sup>
46	MPA-136 12/1/15-11/30/16 Sheet Metal Journeyman 1 Overtime Hourly Rate Onsite Highest Tier	1.00	Hour	142 <sup>00</sup>	142 <sup>00</sup>
47	MPA-136 12/1/15-11/30/16 Sheet Metal Journeyman 1 Overtime Hourly Rate Onsite Medium Tier	1.00	Hour	140 <sup>00</sup>	140 <sup>00</sup>
48	MPA-136 12/1/15-11/30/16 Sheet Metal Journeyman 1 Overtime Hourly Rate Onsite Lowest Tier	1.00	Hour	138 <sup>00</sup>	138 <sup>00</sup>
49	MPA-136 12/1/15-11/30/16 Apprentice Sheet Metal Straight Time Hourly Rate Onsite Highest Tier	1.00	Hour	98 <sup>00</sup>	98 <sup>00</sup>
50	MPA-136 12/1/15-11/30/16 Apprentice Sheet Metal Straight Time Hourly Rate Onsite Medium Tier	1.00	Hour	94 <sup>00</sup>	94 <sup>00</sup>
51	MPA-136 12/1/15-11/30/16 Apprentice Sheet Metal Straight Time Hourly Rate Onsite Lowest Tier	1.00	Hour	92 <sup>00</sup>	92 <sup>00</sup>
52	MPA-136 12/1/15-11/30/16 Apprentice Sheet Metal Overtime Hourly Rate Onsite Highest Tier	1.00	Hour	120 <sup>00</sup>	120 <sup>00</sup>
53	MPA-136 12/1/15-11/30/16 Apprentice Sheet Metal Overtime Hourly Rate Onsite Medium Tier	1.00	Hour	118 <sup>00</sup>	118 <sup>00</sup>
54	MPA-136 12/1/15-11/30/16 Apprentice Sheet Metal Overtime Hourly Rate Onsite Lowest Tier	1.00	Hour	116 <sup>00</sup>	116 <sup>00</sup>
55	MPA-136 12/1/15-11/30/16 Major Equipment (with operator applicable) CRANE	1.00	Hour	218 <sup>75</sup>	218.75
	Rates for items 55 through 58 shall include the following.				

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Requisition Number:

Line	Description	Quantity	Unit	Unit Price	Total
	All rates shall be inclusive without limitations, wages, benefits, vehicle, fuel, tools, mobilization and demobilization, supervision, insurance, all licenses, permits, overhead and profit and all other requirements necessary for the commencement, performance and completion of the Work.				
56	MPA-136 12/1/15-11/30/16 Major Equipment (with operator applicable) CRANE	1.00	Day	1,750 <sup>00</sup>	1,750 <sup>00</sup>
57	MPA-136 12/1/15-11/30/16 Major Equipment (with operator applicable) CRANE	1.00	Week	8,750 <sup>00</sup>	8,750 <sup>00</sup>
58	MPA-136 12/1/15-11/30/16 Major Equipment (with operator applicable) CRANE	1.00	Month	52,500 <sup>00</sup>	52,500 <sup>00</sup>
	Materials are to be provided at COST plus the following (applicable) fee for overhead, pickup and delivery. No additional charges will be acceptable.				
	\$0-500 NO FEE \$501-750 \$75.00 \$751-1000 \$96.00 \$1001-1500 \$125.00 \$1501-2500 \$180.00 \$2501-5000 \$300.00 \$5001-7500 \$438.00 Over \$7501. \$525.00.				
	Acknowledgement of fee structure on materials.				

Delivery: \_\_\_\_\_

Terms of Payment: \_\_\_\_\_

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DIVISION OF PURCHASES  
One Capitol Hill  
Providence, RI 02908-5855

Tel: (401) 574-8100  
Fax: (401) 574-8387  
Website: www.purchasing.ri.gov

October 23, 2015

**ADDENDUM NUMBER ONE**

**RFQ # 7549957**

**TITLE: Heating, Ventilation and Air Conditioning Services & Repair  
(MPA-136)**

**Closing Date and Time: 11/2/15 at 11:30 AM**

Per the issuance of this ADDENDUM # (1), (9) pages, including this cover sheet.

**Specification Change /Addition / Clarifications**

**Questions and Answers received for this Solicitation:**

**1. Q. The spread sheet is very confusing and seems to be aligned wrong?**

**Response: Use the attached Bid Form in place of the form shown in Section 18: Financial Consideration and Section 19 Pricing. All other forms must be completed by the vendor. BE SURE to include the attached five (5) pages on your public copy CD.**

**2. Q. In section 3.12 it states that contractors must receive prior approval on all projects. Does this include emergency calls? What is considered prior approval is a written purchase order necessary or verbal approval?**

**Response: No work shall commence without a Purchase Order. Emergency services are evaluated on a case by case basis. The State reserves the right to notify the user agency notice to proceed without a Purchase Order where life and safety circumstances occur.**



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3. Q. How will the State go about reimbursing contractor for permit costs since they use a master permit log with different user agencies?

Response: The contractor is responsible to include any permit cost within their proposed offer(s).

4. Q. State is requesting that workmanship and parts furnished and installed be guaranteed for 12 months after completion. Usually industry standard with replacement parts is a 30 day warrantee. Please clarify.

Response: All workman ship shall be guaranteed for a 12 months after completion. Replacement parts will be maintain the manufactures warrantee.

5. Q. In the occupational safety section it states if contract is over \$100,000 then successful bidder must have all employees possessing an OSHA 10 construction training card. In section 16 the State is requesting that all employees are certified for OSHA 10 and 30 and this statement needs to be included in the bid. Please clarify.

Response: Section 16 clearly states a statement is to be submitted.

6. Q. If no individual project will exceed \$30,000 in cost why are references requested for jobs valued over \$50,000?

Response: Please replace the \$50,000.00 amount with \$30,000.00. Provide references for projects over \$30,000.00 in Section 17.2.

7. Q. The section requiring the labor rates is confusing as to what hours go with what rate. Can this section be clarified?

Response: Please see the response to Question One above.

8. Q. State is requesting pricing on Major equipment with Operator where applicable. Other than a crane I do not understand how this falls into the HVAC category. Please clarify.

Response: Please only provide pricing for the Crane equipment, items 55-58 on the attached Bid Form.



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9. **Q. While reviewing RFQ 7549957, it was noticed that the pricing sheets including within the RFQ Documents do not carry the correct employee designations. Where can we find the pricing sheet that will reflect HVAC Technicians, Refrigeration Technicians, Pipefitters, HVAC Apprentices, etc.**

**Response: We have clarified the line item descriptions on the attached Bid Form. Please use this form when submitting your pricing.**

10. **Q. Labor Rate Fill-in Table in Section 18.1 is not readable/useable. Information is not sorted in proper columns. Please reformat and repost.**

**Response: Please see the answers to questions 1 and 10.**

11. **Q. This fill-in table referred to above only shows one year of pricing. Is this MPA procurement for multiple years in duration??**

**Response: This procurement is only for one Year. December 1, 2015 – November 30, 2016.**

12. **Q. Labor Pricing in Section 19 lists fill-in pricing tables for Major Equipment with Operators. Are these categories applicable to this HVAC solicitation??**

**Response: There were too many categories for this bid. Only respond to the Crane pricing on the attached Bid Form.**

13. **Q. Section 19 is asking for rates for “Major Equipment (with Operator s applicable)” including bucket trucks, digger/derrick truck, crane, backhoe, compressor, generator, and pump. The majority of the equipment listed does not pertain to HVAC service and maintenance. Should we submit pricing on these items or have they been included in this RFP by mistake?**

**Response: See answer to question 12 above.**

14. **Q. Section 3: Scope of Work – 3.2 requires the contractor to be able to diagnose and repair electrical problems. Does the contractor need to carry and provide an electrical license for this contract as well as a mechanical license?**



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**Response: The only electrical work that would be required by this MPA is incidental. Connecting equipment in the operation or testing problems to find a resolution.**

**15. Q. Section 3 says that Appendix 1 lists all the current state buildings, there was no appendix included in the RFP. Please provide.**

**Response: That is an error. There are actually no appendixes in this Solicitation. There would be too many buildings to list. This MPA covers all State building throughout the State of RI.**

**16. Q. Section 4 Part A refers to Appendix 2 – The Cost Proposal Form. There is no appendix 2 included in this RFP, Please provide.**

**Response: There are no appendixes for this bid. Please use the attached Request for Quote form to submit your pricing.**

**17. Section 12.2 asks for the bidder to fill out Appendix 3 which was not included, please provide.**

**Response: There are no appendixes for this bid. Please complete Section 14 Contractor Response Form in its place.**

**18. Section 19 asks for pricing for major equipment and operators. None of this equipment is required for the HVAC service at the State facilities based on our experience. Was this table included by accident or are these prices actually required?**

**Response: Please complete the attached Request for Quote for in place for the Major Equipment.**



**MPA BID 754995A1**

**SECTION 2**

**Licenses**

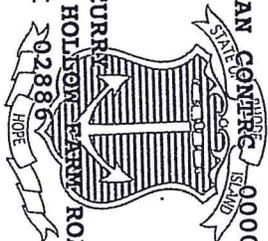
**Certificate of Insurance**

**W-9**

**Addendum #1 certification**

State of Rhode Island and Providence Plantations  
Rhode Island Department of Labor and Training

MASTER MECHAN CENTER 000000014



DAVID J MCCURRY  
490 SLEEPY HOLMSON FARM ROAD  
WARWICK RI 02886

JOHN SHAW 09/30/2017  
Administrator Expiration Date



STATE OF RHODE ISLAND  
CONTRACTORS' REGISTRATION  
AND LICENSING BOARD

REGISTRATION NO.

EXP. DATE

REGISTRANT'S NAME  
REGENT TECHNOLOGICAL INC

1031 04/1/17

AUTHORIZED REPRESENTATIVE

DAVID MCCURRY

DRIVER'S LICENSE #

R.I. 8800759

EXECUTIVE DIRECTOR

*Ray J. Babin*



STATE OF RHODE ISLAND  
FORM W-9 PAYER'S REQUEST FOR TAXPAYER  
IDENTIFICATION NUMBER AND CERTIFICATION



THE IRS REQUIRES THAT YOU FURNISH YOUR TAXPAYER IDENTIFICATION NUMBER TO US. FAILURE TO PROVIDE THIS INFORMATION CAN RESULT IN A \$50 PENALTY BY THE IRS. IF YOU ARE AN INDIVIDUAL, PLEASE PROVIDE US WITH YOUR SOCIAL SECURITY NUMBER (SSN) IN THE SPACE INDICATED BELOW. IF YOU ARE A COMPANY OR A CORPORATION, PLEASE PROVIDE US WITH YOUR EMPLOYER IDENTIFICATION NUMBER (EIN) WHERE INDICATED.

**Taxpayer Identification Number (T.I.N.)**

Enter your taxpayer identification number in the appropriate box. For most individuals, this is your social security number.

Social Security No. (SSN)

Employer ID No. (EIN)

[Empty SSN boxes]

52 2439292

NAME NEXGEN MECHANICAL INC.

ADDRESS 81 Bleschery Court

CITY, STATE AND ZIP CODE NARRAGANSETT RI 02886

PAYMENT REMITTANCE ADDRESS, IF DIFFERENT FROM THE ADDRESS ABOVE

ADDRESS

CITY, STATE AND ZIP CODE

**CERTIFICATION:** Under penalties of perjury, I certify that:

- (1) The number shown on this form is my correct Taxpayer Identification Number (or I am waiting for a number to be issued to me), and
- (2) I am not subject to backup withholding because either: (A) I am exempt from backup withholding, or (B) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (C) the IRS has notified me that I am no longer subject to backup withholding.
- (3) I am a U.S. citizen or other U.S. person (as defined by the IRS).

**Certification Instructions** -- You must cross out item (2) above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item (2) does not apply.

Please sign here and provide title, date and telephone number:

SIGNATURE [Signature] TITLE VP DATE 11/2/15 TEL NO 921-3211  
*Original Signature Required (Digital Signature Not Acceptable)*

**BUSINESS DESIGNATION:**

Please Check One: Individual  Corporation  Trust/Estate  Government/Nonprofit Corporation   
 Partnership  Medical Services Corporation  Legal Services Corporation   
 LLC Tax Classification: Single Member (Individual)  Partnership  Corporation

**TIPS:**

- NAME:** Be sure to enter your full and correct legal name as shown on your income tax return for the SSN or EIN provided.
- ADDRESS, CITY, STATE AND ZIP CODE:** If you operate a business at more than one location, adhere to the following:
- 1) Same EIN with more than one location -- attach a list of location addresses with remittance address for each location and indicate to which location the year-end tax information return should be mailed.
  - 2) Different EIN for each different location -- submit a completed W-9 form for each EIN and location. (One year-end tax information return will be reported for each EIN and remittance address.)

Mail Completed Form To:  
Supplier Coordinator  
Purchasing Department  
One Capitol Hill, 2nd Floor  
Providence RI 02908

Or Email To: [doa.pursuppliercoordinator@purchasing.ri.gov](mailto:doa.pursuppliercoordinator@purchasing.ri.gov)

For State Use Only:  
 IRS \_\_\_ RI SOS \_\_\_ FED \_\_\_ Other \_\_\_  
 RI Supplier # \_\_\_ Approved \_\_\_  
 Date Entered \_\_\_ Entered By \_\_\_



**SECTION 15: EXPERIENCE AND REFERENCES**

**Part B: Experience and References**

**15.1 Experience and References**

Provide names, addresses, and contact information for from three (3) owners of projects for which work has been performed in the past five (5) years. Include a brief description of each project. The Division reserves the right to not award a MPA contract to any respondent whose references are deemed to be unsatisfactory.

Year Started: 2015

Year Complete: 2015

Brief Description of Contract: Rhode Island Housing  
HVAC Modifications to Office  
Installation of new chillers and 6 rooftop units  
Two VRF Systems

Company: Rhode Island Housing Mortgage Co

Contact Person: Guy Pirolli

Telephone and Email: 401-457-1140 gpirolli@rhodeislandhousing.org

Project and Value: \$ 418,000<sup>00</sup>

Year Started: 2015

Year Complete: 2015

Brief Description of Contract: Installation of VRF system for  
Fields Point Building

Company: Narragansett Bay Commission

Contact Person: Eugene Sorokin

Telephone and Email: 401.461.8848 x219 ESorokin@narrabay.com

Project and Value: \$77,000

Year Started: 2014

Year Complete: 2014

Brief Description of Contract: New cooling tower installation at  
Coventry High School

Company: Ahlberg Building Company

Contact Person: Glenn Ahlberg

Telephone and Email: 401.265.7100 GAhlberg@ahlberg.com

Project and Value: \$155,000

**SECTION 16: ADDITIONAL REQUIREMENTS**

16.1 Must have a 24hr/7 day a week emergency on call service with a dedicated number.

i. Submit the company protocol for call-in of emergency work.

16.2 Safety Program: Must have a designated Safety Manager with a structured safety program and all employees used and are trained in confined space work.

i. Submit a copy of the company's Safety Program

ii. Submit a statement that all employees that perform work are certified for Confined Space Work per OSHA 10 and 30.

16.3 List all company owned equipment necessary to perform the services outlined.

*see attached*

16.4 List subcontractors proposed as members of the project team, and the duties, responsibilities and concentration of effort which apply to each.

*see attached*

**SECTION 17: ATTACHMENT A - PROJECT RELEVANT EXPERIENCE:**

**Submit on Attachment A:**

17.1 Indicate three (3) projects work valued at over \$10,000 within the past three (3) years.

i. Year Started: *2014*

Year Complete: *2015*

Description of Contract:

*Install new piping for fin tube system on 5  
floor of the Regan Building at 111 Howard Street*

Company: Nadeau Construction

Contact Person: Mark Menard

Telephone and Email: 508-399-6776 m.menard@nadeaucorp.com

Project and Value: \$536,000<sup>00</sup>

ii. Year Started: 2014

Year Complete: 2014

Brief Description of Contract: New office building HVAC system  
for the Pawtucket Water Supply Board

Company: Bahry Building

Contact Person: Michael Bahry

Telephone and Email: 401-658-6295 mb@bahrybuilding.com

Project and Value: \$288,000<sup>00</sup>

iii. Year Started: 2014

Year Complete: 2015

Brief Description of Contract:

Replace 2 boilers and three pumps at the North  
School in Cumberland, RI

Company: ENSE Systems Inc.

Contact Person: Paul Murphy  
Telephone and Email: 781-710-1666 p.murphy@enesystems.com  
Project and Value: \$188,000

17.2 Successful record Self Performing on at least three (3) projects valued at over \$50,000 within the past three (3) years.

i. Year Started: 2013

Year Complete: 2015

Brief Description of Contract:

Replace the 200ton chiller and BAC cooling tower at Landmead in Providence RI

Company: Landmead

Contact Person: Marc Dauphinee

Telephone and Email: 401-215-5404 m.dauphinee@landmead.com

Project and Value: \$409,950

ii. Year Started: 2015

Year Complete: 2015

Brief Description of Contract:

Replace all boilers and hot water tanks for an oil to natural gas conversion in 3 buildings at 1355 Wampanoag Trail, East Shore Apartments

Company: Tamsa Partners

Contact Person: Verne Clowe

Telephone and Email: 603-938-2002 vclowetds.net

Project and Value: \$117,226<sup>0</sup>

iii. Year Started: 2015

Year Complete: 2015

Brief Description of Contract: Replace fill on 500 ton cooling tower at Synagro - Woonsocket. This project included the setup and rental of a temporary 500 ton cooling tower while the existing one was down.

Company: SYNAGRO

Contact Person: Kevin Handley

Telephone and Email: 401-765-6764 x13 khandley@synagro.com

Project and Value: \$86,293  
Rental of temp unit: \$20,000



**MPA BID 754995A1**

**SECTION 3**

**Executive Summary**

**Project Experience**

**Sections 14. 1, 15.1 and 17.1**

**Service Technician Certifications**



**(HVAC) MAINTENANCE AND REPAIR SERVICE PROGRAM**

**RFP No: 7549957**

**TECHNICAL PROPOSAL**

November 2, 2015

**NEXGEN**

David McCurry, Service Manager  
NEXGEN Mechanical, Inc.  
81 Bleachery Court, Unit 3  
Warwick, RI 02888  
401-921-3211  
401-921-3212 fax  
401-230-39555 cell  
[David@nexgenmechanical.com](mailto:David@nexgenmechanical.com)



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## 1 Executive Summary

NEXGEN Mechanical, Inc. provides customer-focused comprehensive cooling solutions to commercial and industrial facilities with central HVAC systems or process refrigeration systems. NEXGEN, founded in 2004, solves both the routine and the catastrophic cooling system problems.

With an impressive client list including local universities, government, hospitals, and commercial facilities NEXGEN offers unparalleled field service, major repairs, maintenance, replacement parts, customer training, rental chillers, equipment installation and consulting services.

As a representative for leading HVAC manufacturers NEXGEN provides local and start-up warranty service for Haycon, TSI, Innovent, Filtrine, medical and process chillers, and Thermax Absorption chillers. Our excellent safety record over the last five years since NEXGEN began servicing clients exceeds the industry average as recognized by our insurance underwriter.

Our factory-trained technicians are widely experienced in all aspects of repair and maintenance but are also skilled in large, complex HVAC systems requiring over hauls, teardowns, tube replacement, refrigerant conversions, VFD, and control upgrades. In solving the most challenging repairs our technicians can apply advanced tools and techniques for optimal repair and maintenance solutions.

## 2 Offeror's Organization and Staffing

### 2.1 Organization Background

NEXGEN Mechanical, Inc. has been doing business since 2004 while steadily growing its key staff to the present number of 17 highly-qualified, factory-trained service technicians. Our management team alone has over 50 years of combined service experience.

For times of high service demand or requested maintenance tasks such as duct cleaning and air balancing, we have relationships with subcontractors who meet NEXGEN's high standards for quality service. Our company's excellent safety record by our OSHA certified staff exceeds the industry average as recognized by our insurance underwriter.

The licensing qualifications and broad industry experience of NEXGEN's staff enables our company to install, repair, and maintain most any HVAC system in use today with particular expertise as manufacturer representatives for absorption chillers and large tonnage machines.

None of our equipment is leased, lent, or borrowed — we own our entire parts inventory and property. All of our technicians are provided with their own trucks. And NEXGEN's 3,200 square foot facility includes a warehouse, office space, and a parts center to further complement our comprehensive approach to HVAC service.

In our recently acquired facility we keep an extensive parts catalog to minimize HVAC system downtime when we're called for repairs, which also ensures that our preventative maintenance services result in maximum system uptime for our customers. Consistent with our strong commitment to service, we offer our customers 24-hour availability and return their call as close to immediately as possible. Should an emergency arise we make every effort to return our customers' systems to full operation within the same day.

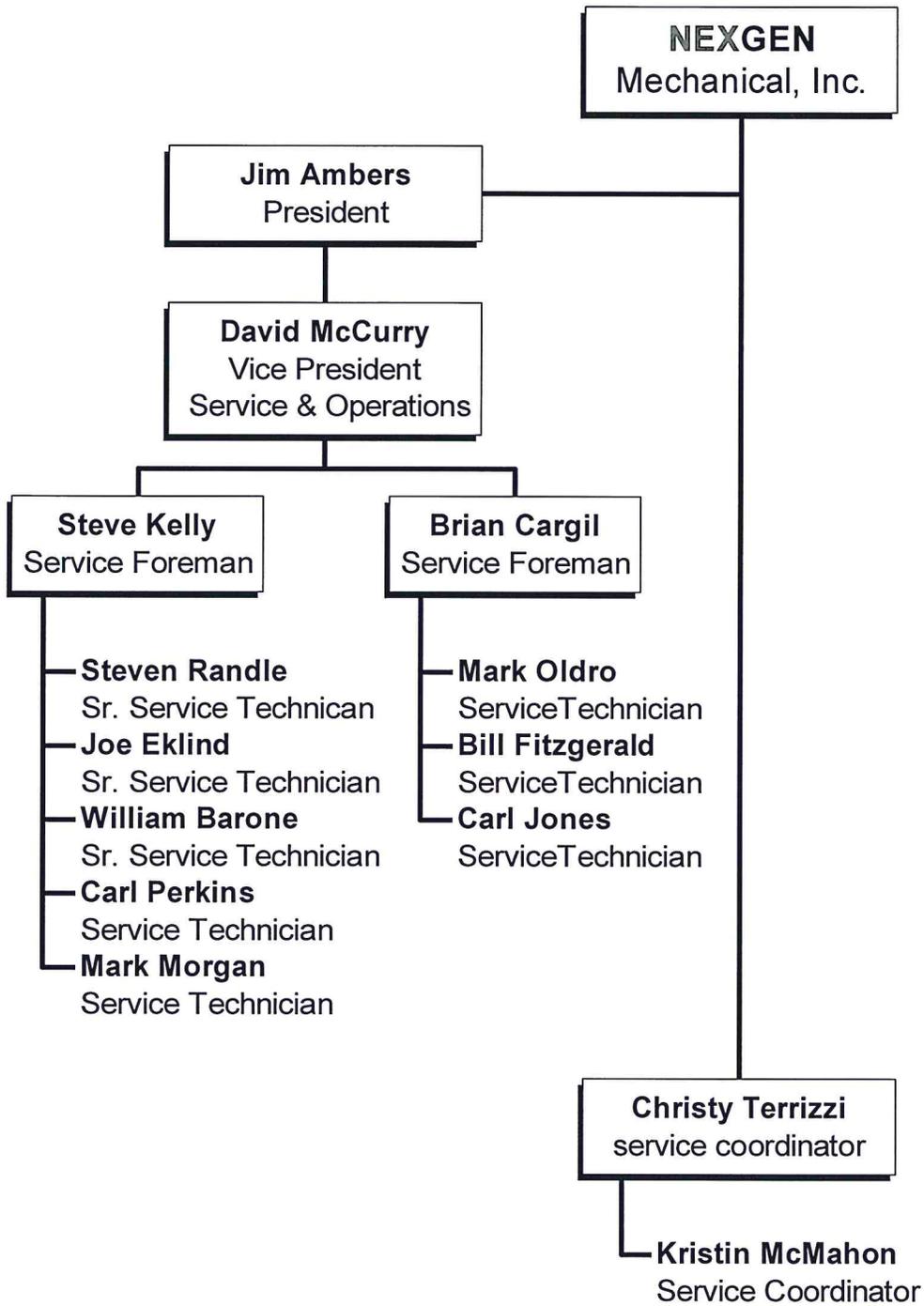
In our company's 11 year history there has never been a system failure or repair that was too difficult or too complex to solve. One reason for our proven success has been our partnership with other HVAC companies through an extensive network of technicians throughout the United States called the Chillers Group. See the Chillers Group website at [www.chillersgroup.com](http://www.chillersgroup.com). NEXGEN's participation in the Chillers Group uniquely enables us to service our customers as follows:

- Acquisition of parts, particularly difficult-to-find parts, at the best possible price
- Provide state-of-the-art training for our service technicians
- Access to the collective knowledge of experienced technicians to solve challenging technical problems and provide optimal, cost-effective solutions
- Access to multiple manufacturers and equipment information

As emerging leaders in the HVAC field our satisfied customers include, but are not limited to, the following organizations:

- Brown University
- Community College of Rhode Island
- FM Global
- Rhode Island Department of Corrections

## 2.2 Organization Chart



### 2.3 Checklist of Desireable Qualifications

Requirements	Number of Staff
Technicians having EPA certificates to handle CFC refrigerants See <i>Appendix II, Copies of EPA Certificates.</i>	12
Provide copy of licenses for mechanical contractors on staff.	1
Provide resumes of technicians with five (5) years or more chiller experience of over 200 ton. See <i>Section 2.5, Key Staff – Resumes</i> of this proposal; all staff t	10
Resume of personnel experienced to service Broad, York, Carrier, and Trane equipment. See <i>Section 2.5 Key Staff – Resumes</i> and <i>Section 2.6.2 Key Staff and Systems Manufacturers</i> of this proposal.	10
Provide resume of technicians with experience in high pressure boilers for boilers over 200 horsepower. See resumes in <i>Section 2.5.4 Brian Cargill</i> and <i>Section 2.5.9 Mark Morgan</i> of this proposal.	2
Copy of license or resume for stationary engineer(s).	0
Provide completed resume forms CS95-1 for all key personnel. See <i>Appendix I – Resume Forms (CS95-1)</i> of this proposal.	12
Identify and describe subcontractors:	3
Triangle Fan Providence, RI	Warm Air Heating and AC Equipment, Wholesale Supplier
Votta Association Warwick, RI	Air balancing
Air Duct Cleaning, Inc. Warwick, RI	Air duct cleaning systems

**2.4 Key Staff – Certifications and Licenses**

Name	Licenses	Certifications
<b>Jim Ambers</b>	<ul style="list-style-type: none"> <li>• RI Refrigeration Master 2</li> </ul>	<ul style="list-style-type: none"> <li>• EPA Universal</li> <li>• R-410A Safety</li> <li>• OSHA-10</li> <li>• Forklift Safety Training</li> </ul>
<b>David McCurry</b>	<ul style="list-style-type: none"> <li>• RI Pipefitter/Master 1</li> <li>• RI Refrigeration/Master 1</li> </ul>	<ul style="list-style-type: none"> <li>• EPA Universal</li> <li>• R-410A Safety</li> <li>• OSHA-10</li> </ul>
<b>Brian Cargill</b>	<ul style="list-style-type: none"> <li>• RI Pipefitter/Master 1</li> <li>• RI Refrigeration/Master 1</li> <li>• RI Oil Burner Technician</li> <li>• MA Oil Burner Technician</li> </ul>	<ul style="list-style-type: none"> <li>• EPA Universal</li> <li>• R-410A Safety</li> <li>• OSHA -10</li> <li>• Forklift Safety Training</li> </ul>
<b>Steve Randle</b>	<ul style="list-style-type: none"> <li>• RI Refrigeration Journeyman</li> <li>• RI Pipefitter Journeyman</li> <li>•</li> </ul>	<ul style="list-style-type: none"> <li>• EPA Universal</li> <li>• OSHA-10</li> <li>• R-410A Safety</li> </ul>
<b>Joe Eklind</b>	<ul style="list-style-type: none"> <li>• RI Refrigeration/Master 1</li> <li>• MA Refrigeration Technician</li> <li>• RI Telecom Technician</li> </ul>	<ul style="list-style-type: none"> <li>• EPA Universal</li> <li>• OSHA-10</li> </ul>
<b>Mark Morgan</b>	<ul style="list-style-type: none"> <li>• RI Refrigeration Journeyman</li> <li>• RI Pipefitter Journeyman</li> <li>• RI Oil Burner Technician</li> <li>• MA Refrigeration Technician</li> </ul>	<ul style="list-style-type: none"> <li>• EPA Universal</li> <li>• OSHA -10</li> </ul>
<b>Kyle Quinn</b>	<ul style="list-style-type: none"> <li>• RI Pipefitter/Refrigeration</li> </ul>	<ul style="list-style-type: none"> <li>• EPA Universal</li> <li>• OSHA-10</li> </ul>
<b>Carl Jones</b>	<ul style="list-style-type: none"> <li>• RI Pipefitter/Refrigeration</li> <li>•</li> </ul>	<ul style="list-style-type: none"> <li>• EPA Universal</li> <li>• OSHA-10</li> </ul>
<b>Mark Oldro</b>	<ul style="list-style-type: none"> <li>• RI Pipefitter/Master 1</li> <li>• RI Refrigeration Journeyman</li> </ul>	<ul style="list-style-type: none"> <li>• EPA Universal</li> <li>• OSHA-10</li> </ul>
<b>Carl Perkins</b>	<ul style="list-style-type: none"> <li>• RI Refrigeration/Master 1</li> <li>• RI Pipefitter Journeyman</li> </ul>	<ul style="list-style-type: none"> <li>• EPA Universal</li> <li>• OSHA-10</li> </ul>
<b>Steve Kelly</b>	<ul style="list-style-type: none"> <li>• RI Refrigeration/Master 1</li> <li>• RI Pipefitter/Master 1</li> <li>• RI Telecom Technician</li> </ul>	<ul style="list-style-type: none"> <li>• EPA Universal</li> <li>• OSHA-10</li> </ul>
<b>Bill Fitzgerald</b>	<ul style="list-style-type: none"> <li>• RI pipe fitter journeyman</li> </ul>	<ul style="list-style-type: none"> <li>• EPA Universal</li> <li>• OSHA-10</li> </ul>

**2.4.1 National**

- EPA Universal Refrigerant
- OSHA-10
- R-410A Safety
- Forklift Safety

**2.4.2 Rhode Island**

- Refrigeration Master
- Refrigeration Journeyman
  
- Pipefitter Master
- Pipefitter Journeyman
  
- Telecom Technician
  
- Oil Burner Technician
  
- Pipefitter/Refrigeration Apprentice

**2.4.3 Massachusetts**

- Oil Burner Technician
  
- Refrigeration Technician
  
- Pipefitter/Refrigeration Apprentice

## 2.5 Key Staff – Resumes

### 2.5.1 Jim Ambers

#### Summary

A team-oriented company **President** with 15 years of installing, troubleshooting, repairing, maintaining, and testing complex HVAC systems of all major manufacturers in rapid response to service calls for commercial, industrial, and institutional facilities.

#### Technical Expertise

Rooftop units, boilers, air-handlers, pumps, cooling towers, wide-variety of chillers in excess of 1000 tons.

See Sections 2.6.1 *Key Staff and Systems* and 2.6.2 *Key Staff and Systems Manufacturers* of this proposal.

#### Employment

- |          |                           |
|----------|---------------------------|
| 9 years  | • NEXGEN Mechanical, Inc. |
| 10 years | • TRANE                   |
| 3 years  | • ACME Plumbing           |
| 4 years  | • Empire Engineering      |

#### Licences

- Rhode Island Master Pipefitter
- Rhode Island Refrigeration Technician

#### Certifications

- EPA Universal Certification

#### Affiliations

- UA Local 51

#### Factory Training

- Carrier centrifugals
- Trane commercial roof-tops
- York helical screw chillers

#### Education

- New England Technical Institute, Associates Degree
- Attleboro High School, Dipolma

## 2.5.2 David McCurry

### Summary

A team-oriented company **Vice-president of Services and Operations**, with 15 years of installing, troubleshooting, repairing, maintaining, and testing complex HVAC systems of all major manufacturers in rapid response to service calls for commercial, industrial, and institutional facilities.

### Technical Expertise

Rooftop units, boilers, air-handlers, pumps, cooling towers, wide-variety of chillers in excess of 1000 tons.

See Sections 2.6.1 *Key Staff and Systems* and 2.6.2 *Key Staff and Systems Manufacturers* of this proposal.

### Employment

- |          |                           |
|----------|---------------------------|
| 9 years  | • NEXGEN Mechanical, Inc. |
| 10 years | • TRANE                   |

### Licences

- Rhode Island Master Pipefitter
- Rhode Island Refrigeration Technician

### Certifications

- EPA Universal

### Affiliations

- UA Local 51

### Factory Training

- TRANE Absorption Fundamentals
- YORK Chiller Operations, Maintenance, & Troubleshooting
- TRANE CentraVac Mechanical Services
- TRANE CentraVac & Rotary Chiller Regional Warranty
- TRANE Commercial Roof-Tops, Absorption, Screw Chillers
- Amtrol, Heat Loss Calculations & Hydronic Heating Systems

### Education

- State of Rhode Island GED

### 2.5.3 Steve Kelly

#### Summary

A team-oriented **Service** with 15 years of installing, troubleshooting, repairing, maintaining, and testing complex HVAC systems of all major manufacturers in rapid response to service calls for commercial, industrial, and institutional facilities.

#### Technical Expertise

Rooftop units, boilers, air-handlers, pumps, cooling towers, wide-variety of chillers in excess of 1000 tons.

See Sections 2.6.1 *Key Staff and Systems* and 2.6.2 *Key Staff and Systems Manufacturers* of this proposal.

#### Employment

- |         |                           |
|---------|---------------------------|
| 5 years | • NEXGEN Mechanical, Inc. |
| 2 years | • New England Systems     |
| 1 year  | • TRANE                   |
| 2 years | • RISE                    |

#### Licences

- Rhode Island Refrigeration Technician
- Massachusetts Refrigeration Technician (renewal in progress)

#### Certifications

- EPA Universal

#### Affiliations

- UA Local 51

#### Factory Training

- TRANE CentraVac Electronic Controls
- Blimo Actuation and Value
- Andover Controls Continuum HVAC Programming
- Carrier Chiller Troubleshooting & Service
- EDENTEK Pneumatic Controls Service Seminar

#### Education

- New England Technical Institute, Associates Degree
- Smithfield RI High School, Diploma

## 2.5.4 Brian Cargill

### Summary

A team-oriented **Service Foreman** with 15 years of installing, troubleshooting, repairing, maintaining, and testing complex HVAC systems of all major manufacturers in rapid response to service calls for commercial, industrial, and institutional facilities.

### Technical Expertise

Rooftop units, boilers, air-handlers, pumps, cooling towers, wide-variety of chillers in excess of 1000 tons.

See Sections 2.6.1 *Key Staff and Systems* and 2.6.2 *Key Staff and Systems Manufacturers* of this proposal.

### Employment

- |         |                                    |
|---------|------------------------------------|
| 9 years | • NEXGEN Mechanical, Inc.          |
| 6 years | • New England Systems              |
| 2 years | • Woods Heating & Air Conditioning |

### Licences

- Rhode Island Master Pipefitter
- Rhode Island Master Refrigeration Technician
- Rhode Island Oil Service Technician

### Certifications

- EPA Universal
- OSHA-10
- R-410A Safety

### Affiliations

- UA Local 51

### Factory Training

- Carrier centrifugals
- Trane commercial roof-tops
- York helical screw chillers

### Education

- Carrier Technical Institute Heating & Air Conditioning, Dipolma
- Cumberland RI High School, Dipolma

## 2.5.5 Carl Perkins

### Summary

A team-oriented **Service Technician** with 15 years of installing, troubleshooting, repairing, maintaining, and testing complex HVAC systems of all major manufacturers in rapid response to service calls for commercial, industrial, and institutional facilities.

### Technical Expertise

Rooftop units, boilers, air-handlers, pumps, cooling towers, wide-variety of chillers in excess of 1000 tons.

See Sections 2.6.1 *Key Staff and Systems* and 2.6.2 *Key Staff and Systems Manufacturers* of this proposal.

### Employment

- |         |                                |
|---------|--------------------------------|
| 5 years | • NEXGEN Mechanical, Inc.      |
| 3 years | • First Service of New England |
| 6 years | • Climate Control Systems      |
| 8 years | • Royal Engineering            |

### Licences

- Rhode Island Master Pipefitter
- Rhode Island Master Refrigeration Technician

### Certifications

- EPA Universal
- OSHA-10

### Affiliations

- UA Local 51

### Factory Training

- Carrier Centrifugals & Screw Chillers System Fundamentals & Maintenance

### Education

- New England Technical Institute, Associates Degree
- Pilgram High School, Diploma

## 2.5.6 William Barone

### Summary

A team-oriented **Senior Service Technician** with 15 years of installing, troubleshooting, repairing, maintaining, and testing complex HVAC systems of all major manufacturers in rapid response to service calls for commercial, industrial, and institutional facilities.

### Technical Expertise

Rooftop units, boilers, air-handlers, pumps, cooling towers, wide-variety of chillers in excess of 100 tons.

See Sections *2.6.1 Key Staff and Systems* and *2.6.2 Key Staff and Systems Manufacturers* of this proposal.

### Employment

- NEXGEN Mechanical, Inc.
- 

### Licences

- Rhode Island Master Pipefitter
- Rhode Island Refrigeration Technician
- Rhode Island Telecommunications Technician
- Massachusetts Telecommunications Technician

### Certifications

- EPA Universal

### Affiliations

- UA Local 51

### Factory Training

- TRANE Absorption Fundamentals
- TRANE Commercial Roof-Tops, Absorption, Screw Chillers
- TRANE Centrifugal Operations

### Education

- 
-

## 2.5.7 William Fitzgerald

### Summary

A team-oriented **Senior Service Technician** with 15 years of installing, troubleshooting, repairing, maintaining, and testing complex HVAC systems of all major manufacturers in rapid response to service calls for commercial, industrial, and institutional facilities.

### Technical Expertise

Rooftop units, boilers, air-handlers, pumps, cooling towers, wide-variety of chillers in excess of 1000 tons.

See Sections 2.6.1 *Key Staff and Systems* and 2.6.2 *Key Staff and Systems Manufacturers* of this proposal.

### Employment

- 2 years
- NEXGEN Mechanical, Inc.
  - NESC
  - Arden Engineering

### Licences

- Rhode Island Master Pipefitter
- Rhode Island Refrigeration Technician
- Rhode Island Telecommunications Technician
- Massachusetts Refrigeration Technician

### Certifications

- EPA Universal Certification
- Universal Refrigerant
- R-410A Safety
- OSHA-10

### Affiliations

- UA Local 51

### Factory Training

- Trane centrifugals vacuum
- Trane absorption chillers

### Education

## 2.5.8 Steven Randle

### Summary

A team-oriented **Senior Service Technician** with 15 years of installing, troubleshooting, repairing, maintaining, and testing complex HVAC systems of all major manufacturers in rapid response to service calls for commercial, industrial, and institutional facilities.

### Technical Expertise

Rooftop units, boilers, air-handlers, pumps, cooling towers, wide-variety of chillers in excess of 100 tons.

See Sections *2.6.1 Key Staff and Systems* and *2.6.2 Key Staff and Systems Manufacturers* of this proposal.

### Employment

5 years      • NEXGEN Mechanical, Inc.

### Licences

Date      • Rhode Island Master Refrigeration Technician

### Certifications

- EPA Universal Certification

### Affiliations

- UA Local 51

### Factory Training

Date      • Carrier, 23XL Screw Chiller Service & Maintenance

Date      •

Date      •

### Education

Dates

Dates

Dates

## 2.5.9 Mark Morgan

### Summary

A team-oriented **Service Technician** with **30 years** of installing, troubleshooting, repairing, maintaining, and testing complex HVAC systems of all major manufacturers in rapid response to service calls for commercial, industrial, and institutional facilities.

### Technical Expertise

Rooftop units, boilers, air-handlers, pumps, cooling towers, wide-variety of chillers in excess of 1000 tons.

See Sections 2.6.1 *Key Staff and Systems* and 2.6.2 *Key Staff and Systems Manufacturers* of this proposal.

### Employment

2 years	NEXGEN Mechanical, Inc.
3 years	Arden Engineering

### Licences

- F Electrical
- Oil Burner
- Massachusetts Refrigeration license

### Certifications

- OSHA 10
- Universal Reclaim

### Affiliations

- UA Local 51

### Factory Training

Date	• Trane Intellipak
Date	• Carrier

### Education

Dates	New England Technical Institute, Associates
-------	---

## 2.5.10 Mark Oldro

### Summary

A team-oriented **Senior Service Technician** with 15 years of installing, troubleshooting, repairing, maintaining, and testing complex HVAC systems of all major manufacturers in rapid response to service calls for commercial, industrial, and institutional facilities.

### Technical Expertise

Rooftop units, boilers, air-handlers, pumps, cooling towers, wide-variety of chillers in excess of 1000 tons.

See Sections *2.6.1 Key Staff and Systems* and *2.6.2 Key Staff and Systems Manufacturers* of this proposal.

### Employment

Dates	NEXGEN Mechanical, Inc.
Dates	TRANE <address here>
Dates	<other HVAC positions here>

### Licences

Date	<ul style="list-style-type: none"><li>• Rhode Island Class-1 Master Pipe fitters</li></ul>
Date	<ul style="list-style-type: none"><li>• Rhode Island Refrigeration license</li></ul>

### Certifications

- EPA Universal Certification

### Affiliations

- UA Local 51

### Factory Training

Date	<ul style="list-style-type: none"><li>• Carrier centrifugals</li></ul>
Date	<ul style="list-style-type: none"><li>• Trane commercial roof-tops</li></ul>
Date	<ul style="list-style-type: none"><li>• York helical screw chillers</li></ul>

### Education

2.5.11 Kyle Quinn

**Summary**

A team-oriented **Service Technician** with 15 years of installing, troubleshooting, repairing, maintaining, and testing complex HVAC systems of all major manufacturers in rapid response to service calls for commercial, industrial, and institutional facilities.

**Technical Expertise**

Rooftop units, boilers, air-handlers, pumps, cooling towers, wide-variety of chillers in excess of 1000 tons.

See Sections 2.6.1 *Key Staff and Systems* and 2.6.2 *Key Staff and Systems Manufacturers* of this proposal.

**Employment**

Dates NEXGEN Mechanical, Inc.  
 Dates TRANE <address here>  
 Dates <other HVAC positions here>

**Licences**

Date • Rhode Island Class-1 Master Pipe fitters  
 Date • Rhode Island Refrigeration license

**Certifications**

- EPA Universal Certification

**Affiliations**

- UA Local 51

**Factory Training**

Date • Carrier centrifugals  
 Date • Trane commercial roof-tops  
 Date • York helical screw chillers

**Education**

## 2.5.12 Carl Jones

### Summary

A team-oriented **Senior Service Technician** with 15 years of installing, troubleshooting, repairing, maintaining, and testing complex HVAC systems of all major manufacturers in rapid response to service calls for commercial, industrial, and institutional facilities.

### Technical Expertise

Rooftop units, boilers, air-handlers, pumps, cooling towers, wide-variety of chillers in excess of 1000 tons.

See Sections 2.6.1 *Key Staff and Systems* and 2.6.2 *Key Staff and Systems Manufacturers* of this proposal.

### Employment

2 years	NEXGEN Mechanical, Inc.
3 years	Arden Engineering

### Licences

Date	• Rhode Island Class-1 Master Pipe fitters
Date	• Massachusetts Refrigeration license

### Certifications

- EPA Universal Certification

### Affiliations

- UA Local 51

### Factory Training

Date	• Carrier centrifugals
Date	• Trane commercial roof-tops
Date	• York helical screw chillers

### Education

## 2.6 Key Staff – Technical Expertise

### 2.6.1 Key Staff and Systems

System	Carl Jones	Brian Cargil	Carl Perkins	David McCurry	David Reed	Manuel Silva	Jim Ambers	John Lyons	Mark Oldro	Mark Morgan	Rob Cullen	Steve Kelly
CAV Systems	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
VAV Systems	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Chilled Water Systems	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Hot Water Systems	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Glycol Water Systems	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Cabinet Heaters	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Air Separators	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Control Dampers	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Pneumatic/Elec Actuators	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Pneumatic/Elec Control Valves	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Return Air Systems	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Exhaust Systems	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Supply Vent Fans	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Cooling Towers/Radiators	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Recip & Centri Chillers	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Boiler Feed Systems/Pumps	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Unit Heaters, Ventilators, AC Systems	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Control Systems	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
AHU w/ Motors/Fans	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Condensate Systems	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Domestic Hot Water Systems	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Pneumatic/Elec Thermostats	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Air Compressors Multi Use	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Air Dryers	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Gas Fired Absorption Chiller/Boiler		☐		☐	☐	☐	☐	☐				☐
Fuel Systems, Gas/Oil Pumps		☐	☐		☐		☐		☐	☐		
Expansion Tanks	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Low/High Pressure Steam Boilers Gas/Oil Fired												
Steam Absorption Chillers		☐		☐	☐	☐	☐	☐				☐
Plate/Frame HT, Tube/Shell Exchangers	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Hot Water Boilers, Oil/Gas Fired	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
Condensing Units	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐

## 2.6.2 Key Staff and Systems Manufacturers

<b>Manufacturers</b>	<i>Carl Jones</i>	<i>Brian Cargil</i>	<i>Carl Perkins</i>	<i>David McCurry</i>	<i>David Reed</i>	<i>Manuel Silva</i>	<i>Jim Ambers</i>	<i>John Lyons</i>	<i>Mark Oldro</i>	<i>Mark Morgan</i>	<i>Rob Cullen</i>	<i>Steve Kelly</i>
Carrier		☐	☐	☐	☐	☐	☐	☐	☐	☐		☐
Cleaver Brook		☐	☐	☐	☐	☐	☐	☐	☐	☐		☐
Friedrich		☐										
Honeywell		☐		☐			☐					
Johnson Controls				☐			☐					
Kewanee		☐	☐	☐	☐	☐	☐	☐	☐	☐		☐
Broad				☐	☐							
Patterson-Kelly		☐	☐	☐	☐	☐	☐	☐	☐	☐		☐
Liebert		☐	☐	☐	☐	☐	☐	☐	☐	☐		☐
McQuay		☐	☐	☐	☐	☐	☐	☐	☐	☐		☐
Slantfin		☐	☐	☐	☐	☐	☐	☐	☐	☐		☐
Trane		☐	☐	☐	☐	☐	☐	☐	☐	☐		☐
Weil McLain		☐	☐	☐	☐	☐	☐	☐	☐	☐		☐
York		☐	☐	☐	☐	☐	☐	☐	☐	☐		☐
Viessmann												

### 3 Work Plan / Approach Proposed

#### 3.1 Work Plan

NEXGEN follows standard HVAC maintenance and repair practices according to manufacture recommended procedures while employing the accumulated experience of its management and staff to arrive at the most cost-effective solutions for its customers.

#### 3.2 Preventative Maintenance

NEXGEN knows that preventative maintenance is the most cost-effective method for servicing HVAC chillers and equipment. Preventative maintenance is a good investment because it keeps equipment failure to a minimum and extends the life of the customer's HVAC equipment. The two most important considerations for preventative maintenance are as follows:

1. The recommended performance and maintenance tasks for each piece of equipment.
2. The overall operation of the system in relation to the building in which it's installed.

It is of vital importance to monitor the performance of the system and testing the equipment to ascertain any deviation from expected performance at specific cycles throughout the year. NEXGEN approaches preventative maintenance based on the following criteria:

- Adherence to manufacturer recommended maintenance schedules
- Assessment and visual inspection of components for possible repair or replacement.  
When visual evidence is insufficient, NEXGEN will employ diagnostic testing that sets us apart from other HVAC service companies – magnetic flux leakage testing, vibration analysis, and eddy current testing.
- Cost-benefits analysis of entire system relative to corrective maintenance
- Monitoring meantime-between-failure for components as manufacturer rated
- Type of facility
- Demands within the facility such as customers' light or heavy useage of heating and air conditioning
- Environment the facility is located such as seaside locations necessitating corrosion control

For times requested maintenance tasks such as duct cleaning and air balancing, we have relationships with subcontractors who meet NEXGEN's high standards for quality service.

Above all the best preventative maintenance program is only as good as the technicians who service the equipment. All of NEXGEN's technicians have formal training and proven field experience with all major HVAC manufacturers' equipment.

See *Appendix IV – Cost Proposal Form* for detailed information regarding pricing of standard labor hours on-site for evenings, weekends, and holiday hours.

### **3.3 General and Emergency Repairs**

NEXGEN is on-call and available to our customers 24-hours a day, 7 days a week, on a year-round basis. We will return calls as close to immediately as possible. Within 48 hours we can be on-site to correct the customer's equipment failure or problem. Should an emergency arise we make every effort to return our customers' systems to full operation within the same day.

See *Appendix IV – Cost Proposal Form* for detailed information regarding pricing of standard labor hours on-site for evenings, weekends, and holiday hours.

### **3.4 General Provisions / Parts**

NEXGEN has an extensive inventory of parts on-site in our warehouse. For legacy or difficult-to-find parts we will acquire parts through our affiliation with the national HVAC Chillers Group membership.

## 4 Previous Experience and Background

### 4.1 Similar Client Projects

Client	Brands - Equipment - Services	Staff	Serviced
Newport Naval War College	Trane, Carrier, and York	All staff	5 years
	Absorption, screw, and gas-driven chillers. Cooling towers.		
Brown University	Trane, Carrier, York, and McQuay	All staff	5 years
	Certifugals, helical screw, air handlers, pumps, and rooftop units. Computer room and medical units.		
RI Department of Corrections	Trane and Carrier	McCurry, Silva, Cargill	4 years
	Absorption chillers, air handlers, and pumps. Services: Bromide sampling, tube cleaning, start-up and shut-down.		

### 4.2 HVAC Maintenance References

Contact Name	Company Name	Phone
Mark Dellelis Facilities Supervisor	Rhode Island College Providence, RI	401-456-4753
Mark Ravenal HVAC Supervisor	University of Rhode Island S. Kingston, RI	401-255-2277
Edward Frazier HVAC Supervisor	Johnson & Wales University Providence, RI	401-248-4876

### 4.3 Subcontractors – Minority Business Enterprise

Contact Name	Company Name	NAICS Code	Phone
Stephanie Seeber Owner	Triangle Fan Providence, RI	423390	401-785-2894

### 4.4

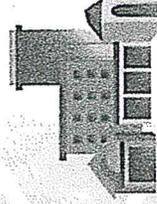
# Certificate of Recognition

Honeywell recognizes  
**Nexgen Mechanical Inc.**  
as a Commercial Comfort and Energy Specialist

*As a Commercial and Energy Specialist, Nexgen Mechanical Inc.  
has been given access to the newest Honeywell products, tools and training,  
in order to provide the best Comfort and Energy Solutions.*

*Jennie Iverson*

Jennie Iverson, Marketing Manager



**Honeywell**

COMMERCIAL COMFORT & ENERGY SPECIALIST



**YAZAKI ENERGY SYSTEMS, INC.**  
*Authorized Service Provider*

David  
**McCurry**



WE ARE FRIENDLY TO THE EARTH

ASP Qualified for Models: WFC-S

This individual is neither an employee nor  
an agent of Yazaki Energy Systems, Inc.

This individual has  
completed all  
requirements to be  
granted ASP status  
for the following  
model(s):

WFC-S 7/21/2009

For verification, please contact:  
YESI, 701 E. Plano Pkwy #305,  
Plano, TX 75074  
469-229-5443 469-229-5448 FAX  
[www.yazakienergy.com](http://www.yazakienergy.com)

Training & Tech Services Manager

THIS IS TO CERTIFY THAT

**DAVID MCCURRY**

HAS ATTENDED TRAINING CONDUCTED BY

 **YAZAKI ENERGY SYSTEMS, INC.**

AND HAS BEEN GRANTED AUTHORIZED SERVICE PROVIDER  
STATUS IN REGARD TO THE FOLLOWING YAZAKI  
ABSORPTION CHILLERS AND CHILLER/HEATERS:

**WFC-S Series**

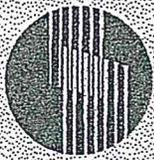
*Patrick Hale*

Vice President

*Chris McCord*

Training Manager

**JULY 20, 2009**



**TRANE**

This Certifies That

*David McCurry*

has successfully completed the

**YORK CHILLER  
Operation, Maintenance and Troubleshooting  
WORKSHOP**

Components  
Oil Problems  
Conversion Retrofits

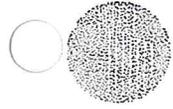
Operation and Maintenance Performance  
Wiring and Controls  
Design Selection

Sixteen (16) Classroom Hours

GEORGIA TRANE TRAINING CENTER  
2677 Buford Highway  
Atlanta, Georgia 30324  
404-321-7500

*Dwight D. Bradley*  
Dwight D. Bradley, District Manager

3-16-00  
Date of Completion



# Certificate of Completion

The Trane Company  
certifies that

**David McCurry**

has satisfactorily completed

**CentraVac® Mechanical Service**

a Technical Training Course in La Crosse, Wisconsin

*Steve Grace*

Training Engineer - North American Commercial Group

*Tom Adon*

Training Engineer - North American Commercial Group

Manager, Technical Training - North American Commercial Group

Course Completed - February 5, 1999



Certificate of Completion

The Trane Company  
certifies that

David McCurry

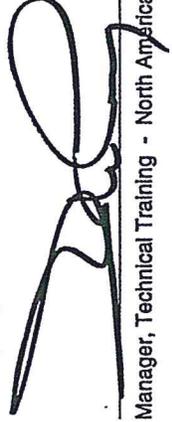
has satisfactorily completed

**Absorption Fundamentals**

a Technical Training Course in La Crosse, Wisconsin

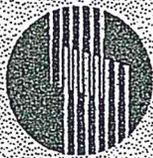
*Steve Hase*

Training Engineer - North American Commercial Group



Manager, Technical Training - North American Commercial Group

Course Completed - December 5, 1997



**TRANE**

This Certifies That

**David McCurry**

has successfully completed the

**YORK CHILLER  
Operation, Maintenance and Troubleshooting  
WORKSHOP**

Components  
Oil Problems  
Conversion Retrofits

Operation and Maintenance Performance  
Wiring and Controls  
Design Selection

Sixteen (16) Classroom Hours

GEORGIA TRANE TRAINING CENTER  
2677 Buford Highway  
Atlanta, Georgia 30324  
404-321-7500

*Dwight D. Bradley*  
Dwight D. Bradley, District Manager

3-16-00  
Date of Completion



# Certificate of Completion

The Trane Company  
certifies that

**David McCurry**

has satisfactorily completed

**CentraVac® Mechanical Service**

a Technical Training Course in La Crosse, Wisconsin

Training Engineer - North American Commercial Group

Training Engineer - North American Commercial Group

Manager, Technical Training - North American Commercial Group

Course Completed - February 5, 1999



# Certificate of Completion

The Trane Company certifies that

**Dave McCurry**

of the Boston Trane Commercial District Office

has attended the

**CentraVac and Rotary Chiller  
Regional Warranty Conference**

... a regional service technician meeting discussing new products, product changes and current service issues - facilitated by La Crosse Service Training with product technical service engineering

*Bill Chamberlain*

Senior Training Engineer, La Crosse Technical Service Training

A stylized, handwritten signature in black ink, appearing to read "Bill Chamberlain".

Manager, Technical Service Training - Trane Commercial Systems

February 5 - 7 in North Jersey

Course Dates and Location



**YAZAKI ENERGY SYSTEMS, INC.**  
*Authorized Service Provider*

David  
**McCurry**



WE ARE FRIENDLY TO THE EARTH

ASP Qualified for Models: WFC-S

This individual is neither an employee nor  
an agent of Yazaki Energy Systems, Inc.

This individual has  
completed all  
requirements to be  
granted ASP status  
for the following  
model(s):

WFC-S 7/21/2009

For verification, please contact:  
YESI, 701 E. Plano Pkwy #305,  
Plano, TX 75074  
469-229-5443 469-229-5448 FAX  
[www.yazakienergy.com](http://www.yazakienergy.com)

*Chin McCord*

Training & Tech Services Manager



**TRANE**

# Certificate of Completion

The Trane Company certifies that

**Dave McCurry**

of the Boston Trane Commercial District Office

has attended the

**CentraVac and Rotary Chiller  
Regional Warranty Conference**

... a regional service technician meeting discussing new products, product changes and current service issues - facilitated by La Crosse Service Training with product technical service engineers.

*Bill Chamberlain*  
Senior Training Engineer, La Crosse Technical Service Training

*[Signature]*  
Manager, Technical Service Training - Trane Commercial Systems

February 5 - 7 in North Jersey

Course Dates and Location

# Carrier

Awards this  
Certificate of Achievement  
to  
**Jim Ambers**

For completing all the requirements of the 2004-2005 Carrier Comprehensive Chiller Trouble Shooting and Service Training Course, which included the following objectives; The understanding of basic chiller systems, reciprocating, Aquasnap, Screw chillers and compressors. Safety procedures. Controls functions for the HSIO, PIC, PSIO, and CCN controls used in Carrier's chillers.

*D C N E*

*Distributor Corporation of New England*

**Brendan Curran, Instructor Michael Morse, Instructor Howard Pemper, Instructor  
NOVEMBER 10, 2004**

# Mammoth Factory Qualified Technician

this certificate is awarded to

**Jim Ambers**

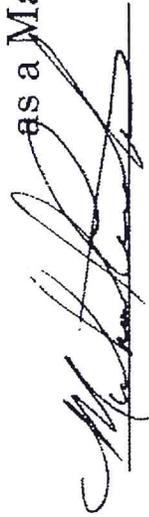
*(NexGen Mechanical)*

for completing the Mammoth seminar

covering Copeland scroll compressors, DDC control systems

and operational sequence guidelines. This individual is now recognized

as a Mammoth factory qualified technician.



Service Manager



Service Representative



**Centrifugal & Screw Chiller Systems  
Fundamentals and Maintenance**

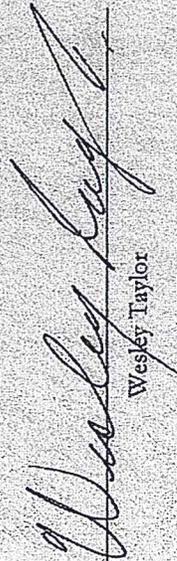
THIS CERTIFIES THAT

**CARL PERKINS**

has successfully completed the required course of study  
NESA of RSES, and is therefore awarded this

**CERTIFICATE OF COMPLETION**

Given this 27th day of April, 2008

  
Wesley Taylor

  
Garth Denison

# CERTIFICATE OF ACHIEVEMENT

Presented to

*CARL PERKINS*

In Recognition of Having Attended a Reoccurring  
Classroom Safety Training Instruction Seminar  
for Experienced Operators.

*FORKLIFT SAFETY TRAINING*

*NEX GEN MECHANICAL*

Company

Training Materials Provided By:  
Forklift Safety Training Services, Inc.  
"Nationally Recognized Training"  
P.O. Box 60577, Boulder City, NV 89006-0577  
702/294-3970

*[Signature]*  
Employer Authorized Signature

*12/11/66*

*(12/11/68)*



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# YCAV Air Cooled Rotary Screw Liquid Chillers

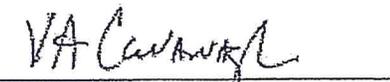
**2.0 CEU**

**Awarded to**

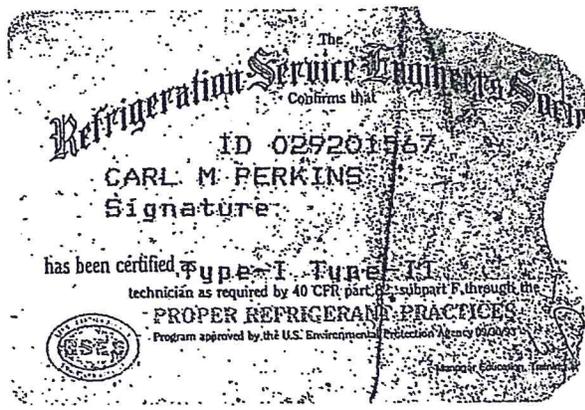
**Carl Perkins**



  
\_\_\_\_\_  
Course Administrator

  
\_\_\_\_\_  
Vice President Learning and Development

January 21, 2010  
\_\_\_\_\_  
Date



has been certified as type I type II  
technician as required by 40 CFR part 223 subpart F, through the  
PROPER REFRIGERANT PRACTICE  
Program approved by the U.S. Environmental Protection Agency 020003



**United Association**  
**Certificate of CFC Qualification**

Name: **JAMES R AMBERS**  
 ID #: **1023674489 LU#: 51**

*Has been certified as required by 40 CFR, Part 82, Subpart F*

Type I: 12/14/1994 Type III: 12/14/1994  
 Type II: 12/14/1994 Universal: 12/14/1994

EPA-608 Technician Certification Program [EPA-Approved 9-30-93]

Associated Technical Institute, Inc. (ATI)  
 345 West Cummings Pk., Woburn, MA 01801  
 (617) 935-3898 EPA Approval Date: 12/28/93  
**#608 CERTIFICATION**  
 This will certify that  
**JOHN LIAN**

Soc. Sec. # 039462467  
 was certified as a **UNIVERSAL** Technician  
 as required by 40CFR part 82 subpart F.  
 Date of Certification: **OCTOBER 22, 1994**

**Refrigerant Transition and Recovery Certification Program**  
**Certificate of Completion**

**ACCA**  
 American Council on Refrigeration and Air Conditioning

**FERRIS STATE UNIVERSITY**

**BRIAN D. CARELL**  
 has been certified as  
**UNIVERSAL**  
 technician as required by  
 40 CFR Part 82, Subpart F

**037524672**  
 Certification Number

EPA Program Approval: October 15, 1993

The  
**Refrigeration Service Engineers Society**  
 Confirms that

ID: 049900054  
**DAVID J MCCURRY**  
 Signature: *David J. McCurry*

has been certified as **UNIVERSAL**  
 technician as required by 40 CFR part 82, subpart F through the  
**PROPER REFRIGERANT PRACTICES**  
 Program approved by the U.S. Environmental Protection Agency 030093

**RSES**  
 Manager Education, Training and Testing

**United Association**  
**Certificate of CFC Qualification**

Name: **RALPH H. CROSS JR**  
 ID #: **1999334989 LU#: 51**

*Has been certified as required by 40 CFR, Part 82, Subpart F*

Type I: 03/14/2002 Type III: 03/14/2002  
 Type II: 06/14/1994 Universal: 03/14/2002

EPA-608 Technician Certification Program [EPA-Approved 9-30-93]

**Refrigerant Transition and Recovery Certification Program**  
**Certificate of Completion**

**ACCA**  
 American Council on Refrigeration and Air Conditioning

**FERRIS STATE UNIVERSITY**

**MARK A MURGAN**  
 Has been certified as  
**UNIVERSAL**  
 technician as required by  
 40 CFR Part 82, Subpart F

**034474005**  
 Certification Number

EPA Program Approval: October 15, 1993

**United Association**  
 EPA Section 608  
**Technician Certification**  
 [EPA-Approved 9-30-93]

**CARL G. JONES**  
 ID#: 1016304834 LU#: 51

*Has been certified as required by 40 CFR, Part 82, Subpart F*

Type I: 04/09/2008  
 Type II: 04/09/2008  
 Type III: 04/09/2008  
 Universal: 04/09/2008

**ESCO INSTITUTE**  
 "Approved 12/28/93"

**CERTIFICATE NO: 0115425860625**

**NAME: MARK E OLDRO**  
 has been certified as a  
**UNIVERSAL**  
 technician as required by  
 40 CFR part 82 subpart F **09/29/94**



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# YCAV Air Cooled Rotary Screw Liquid Chillers

2.0 CEU

Awarded to

Carl Perkins



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Course Administrator

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Vice President Learning and Development

January 21, 2010

Date

# Mammoth Factory Qualified Technician

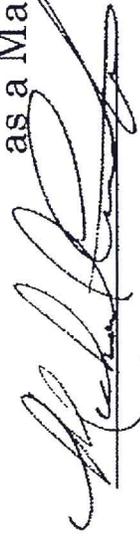
this certificate is awarded to

**Carl Perkins**

*(NexGen Mechanical)*

for completing the Mammoth seminar  
covering Copeland scroll compressors, DDC control systems  
and operational sequence guidelines. This individual is now recognized

as a Mammoth factory qualified technician.



Service Manager



Service Representative





**TRANE**

# Certificate of Completion

The Trane Company  
certifies that

**Brian Cargill**

has satisfactorily completed

**Commercial Service 1**

a Technical Training Course in La Crosse, Wisconsin

  
Training Engineer - North American Commercial Group

  
Technician Engineer - North American Commercial Group

Manager, Technical Training - North American Commercial Group  
Course Completed - December 11, 1998



awards this

# ***Certificate of Achievement***

to

**Brian Cargill**

for completing all the requirements of the

**Centrifugal Fundamentals**

02/10/03 - 02/14/03

*Greg Feiser*

*Michael DiToro*



**TRANE**<sup>®</sup> INC.

# Certificate of Completion

The Trane Company  
certifies that

**Brian Cargill**

has satisfactorily completed

## Commercial Service 2

a Technical Training Course in La Crosse, Wisconsin

*Wesley D. Spaw*

Training Engineer - Worldwide Applied Systems Group

Manager, Technical Training - Worldwide Applied Systems Group

Course Completed - December 17, 1999



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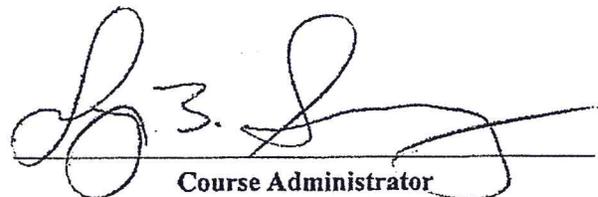
# YS/YR Rotary Screw Chillers

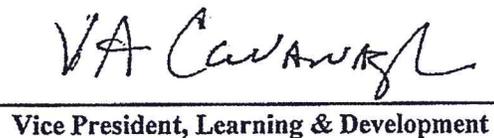
2.00 CEU

Awarded to

*Brian Cargill*



  
Course Administrator

  
Vice President, Learning & Development

January 15, 2009

Date

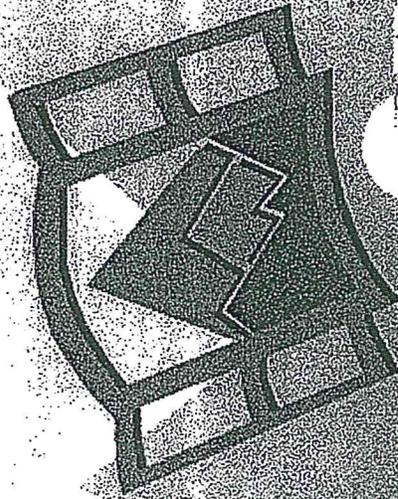
**TRACER SUMMIT** BUILDING MANAGEMENT SYSTEM

*Worked to*

*for successful completion  
of*

**Tracer Summit  
Daily Operations Training**

*Computer Based Training*



**TRANE**

**ICS<sup>TM</sup>  
Institute**



Trane Commercial Systems  
50 Vision Boulevard  
E. Providence, RI 02914  
Tel (401) 434-3145 Fax (401) 434-8537  
[www.trane.com](http://www.trane.com)

Nexgen  
173 Peaked Rock Road  
Wakefield, RI 02879  
Attn: Carl Jones

Dear Carl,

Thank you for attending the Trane Advantage VRF Installer Certification class we held at Trane in Westbrook, ME on October 29, 2013. We hope you found the material insightful and that our comprehensive training will fully prepare you to support and install our complete line of Trane VRF Advantage products. Enclosed is your certification card. This will qualify the systems you install for Trane's 5 year VRF warranty. Please accept my thanks for your continued support and welcome to the Trane Advantage VRF family!

Thank you,

Jay Broadrick  
VRF Applications Support Engineer  
Global Sourced Products  
Trane  
Ingersoll Rand  
2701 Wilma Rudolph Blvd  
Clarksville, Tn. 37040  
USA  
Office: +1.931.648.5948  
Cell: +1.270.604.7137  
Email: [jay.broadrick@irco.com](mailto:jay.broadrick@irco.com)  
Website: [www.trane.com](http://www.trane.com)





**TRANE**

Trane Advantage VRF Certified Installer  
TVRF09410131CJ

Carl Jones

has completed Trane's intensive Installer training and  
as such is qualified to install Trane Advantage VRF Systems.

*John Willis*

John Willis

*Dave Patlovich*

Dave Patlovich



# Certificate of Completion

This is to certify that

CARL JONES

has completed MagLev™ FlexSys Controller Training,  
Level 1 on

May 25, 2012

**MagLev™**  
Retrofit Solutions  
A Division of MULTISTACK



Rob Shugrue  
Service Training Manager

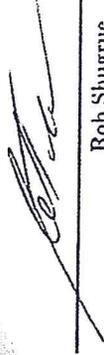
# Certificate of Completion

This is to certify that

CARL JONES

has completed MagLev™ FlexSys Controller Training,  
Level 1 on

May 25, 2012



Rob Shugrue  
Service Training Manager

**MagLev™**  
Retrofit Solutions

A Division of MULTISTACK

**Centrifugal & Screw Chiller Systems  
Fundamentals and Maintenance**

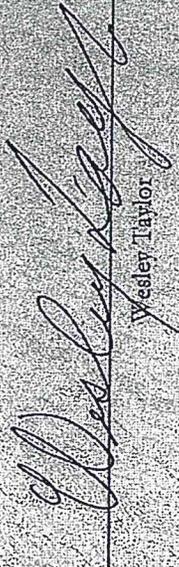
THIS CERTIFIES THAT

**CARL JONES**

has successfully completed the required course of study  
NESA of RSES, and is therefore awarded this

**CERTIFICATE OF COMPLETION**

Given this 27th day of April, 2008.

  
Wesley Taylor

  
Garth Denison



BROAD U.S.A. INC.

# *Certificate of Accomplishment*

**Broad U.S.A.**

Certifies that

**Joseph Eklind**

*Has Accomplished the*

**Broad Absorption Training Seminar**

*October 23<sup>rd</sup>, 2012*

*Jordan's Furniture  
50 Walkers Brook Drive  
Reading, MA 01867*

Sunny Wang, General Manager  
Broad U.S.A. Inc



# Certificate of Completion

The Trane Company  
certifies that

Joseph P. Eklind

has satisfactorily completed

## Absorption Essentials

... a technical training class held in La Crosse, WI, instructed by Trane  
Commercial Systems - Technical Service Training.

A stylized, handwritten signature in black ink, appearing to read "Steve Hance".

Training Engineer - Trane Commercial Systems

A stylized, handwritten signature in black ink, likely belonging to the training manager.

Manager, Technical Training - Trane Commercial Systems

Course Completed - October 26, 2001



awards this

# *Certificate of Achievement*

to

*Mark Morgan*

for completing the requirements of the

*19XL/XR Compressor Teardown Training*

*1/28/2008 - 2/1/2008*

*Greg Reiber*

Greg Reiber

*Michael DiLucchio*

Michael Dilucchio

# Certificate of Excellence

*This document certifies that*

**Steve Kelly**

*has successfully completed the*

**Basic Service Training Course**

**SMART**



*Danfoss*

Technical Service Supervisor

**TURBOCOR**

22<sup>nd</sup> October 2003.

Date of Completion



*Bob Maione*

*Has successfully completed a course of training for  
Daikin Applied Centrifugal Chillers  
and WMC Magnetic Bearing Centrifugal Chillers*

*This 2nd Day Of May 2014*

Daikin Applied has been approved as an  
Authorized Provider by the International Association for  
Continuing Education and Training (IACET)  
1760 Old Meadow Road  
Suite 500, McLean, VA 22102; (703) 506-3275



*Thomas E. Watson*

Director, Daikin Applied Learning Institute

Apr. 28 - May 2, 2014

3.0 Continuing Education Units (CEU's)

**Centrifugal & Screw Chiller Systems  
Fundamentals and Maintenance**

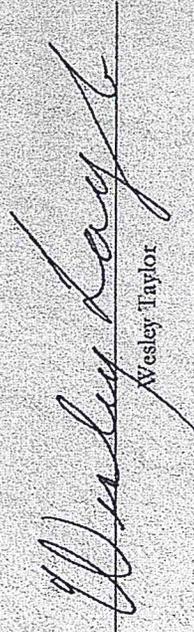
THIS CERTIFIES THAT

**MARK OLDRO**

has successfully completed the required course of study  
NESA of RSES, and is therefore awarded this

**CERTIFICATE OF COMPLETION**

Given this 27th day of April, 2008.

  
Wesley Taylor



Garth Denison



**TRANE**

# Certificate of Attendance

*This document verifies that*

**Mark Oldro**

*has attended the course called*

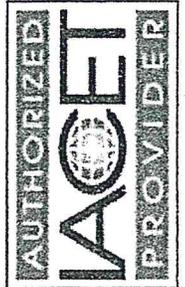
**Absorption Essentials**

*Offered by Trane*

*from February 23 to February 27 2009*

*Ellen Zosser*

*Training Administrator - Trane Technical Training*

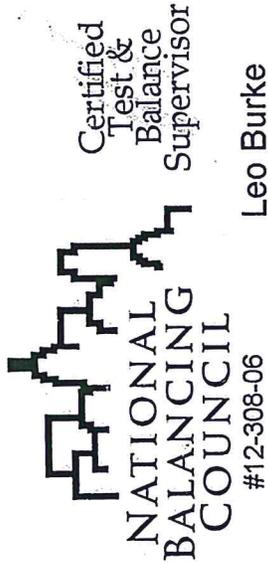


Trane Technical Service Training is authorized by IACET to offer 3.5 CEUs for this program.



Certified Since: 9/14/2012  
Expires: 9/14/2016

**CERTIFIED**  
Commercial HVAC Air & Hydronic Balancing





United Association  
 Certificate of CFC Qualification



Name LEO F. BURKE LU No. 476

Card /SS No. 019-48-8686

has been certified as required by 40 CFR, Part 82, Subpart F

06/14/94 TYPE I

06/14/94 TYPE III

06/14/94 TYPE II

06/14/94 UNIVERSAL

EPA-608 Technician Certification Program [EPA-Approved 9-30-93]



Bid #7549957A1

This is to verify that all employees of NexGen Mechanical that perform service work have been certified for Confined Space Work per OSHA 10 and 30.



Bid #7549957A1

This is to verify that all employees of NexGen Mechanical that perform service work have been certified for Confined Space Work per OSHA 10 and 30.

**Prompt Payment Discount Form**  
(Invoice discounts for receiving fast payments)

Note: All vendors responding to the within solicitation must complete a Prompt Payment Discount ("PPD") form as part of this Master Price Agreement solicitation.

Bidder Name: NEV GEN Mechanical Inc

RFQ/RFP Bid Solicitation Number: 7549957A1

Prompt Payment Discounts ("PPD"). Vendors benefit from PPD by increased, usable cash flow as a result of fast and efficient payments for commodities or services rendered. ACH payments increase the prompt pay benefit by ensuring that funds are paid directly to their designated bank accounts, thus eliminating the delay of check clearance policies and traditional mail lead time (additional form required for ACH enrollment can be found at <http://controller.admin.ri.gov/Forms/index.php>). Vendors are highly encouraged to enroll and will receive consideration for enrollment.

The State benefits because contractors reduce the cost of products and services through the applied discount. While Bidders/Contractors have flexibility in determining the actual % discount(s) offered to the State, the discount(s) must be identified in 10 days or more for Payment Issuance Date. The State may use the prompt pay discounts submitted as a basis for selection and may negotiate discounts as deemed in the best interest of the State.

All discounts offered will be automatically deducted from payment when the issue date is within the specified number of days listed below and in accordance with the State's Prompt Payment Law. Payment days will be measured **from** the date goods are received and accepted/performance was completed OR the date an invoice is received by the Office of the DOA Controller, whichever is later **to** the date the payment is issued via ACH or mailed by the State Treasurer. The date of payment "issue" is the date a payment is considered "paid" not the date a payment is "received" by a vendor.

The State encourages Vendors to use the RIFANS Supplier Portal which has the functionality to electronically submit invoices against open Purchase Orders. This eliminates mailing and handling time and will increase the payment cycle especially for those suppliers who offer Prompt Payment Discounts.

Enter the Prompt Payment Discount percentage (%) off the invoice payment, for each of the payment issue dates listed, if the payment is issued within the specified Payment Issue days. For example:

- 5% - 10 Days
- 4% - 15 Days
- 3% - 20 Days
- 1% - 25 Days

Discount %	Payment Issue Date Within
% <u>3</u>	<b>10 Days</b>
% <u>2</u>	<b>15 Days</b>
% <u>1</u>	<b>20 Days</b>
% <u>1</u>	<b>25 Days</b>
By checking this box, we certify that we will not offer any Prompt Payment Discounts <input type="checkbox"/>	
We will sign up for ACH payment. (please circle response) <input checked="" type="radio"/> Yes <input type="radio"/> No	
We will utilize the State's Supplier Portal to electronically submit invoices. (please circle response) <input checked="" type="radio"/> Yes <input type="radio"/> No	

Signature [Signature]

Date 11/2/15